



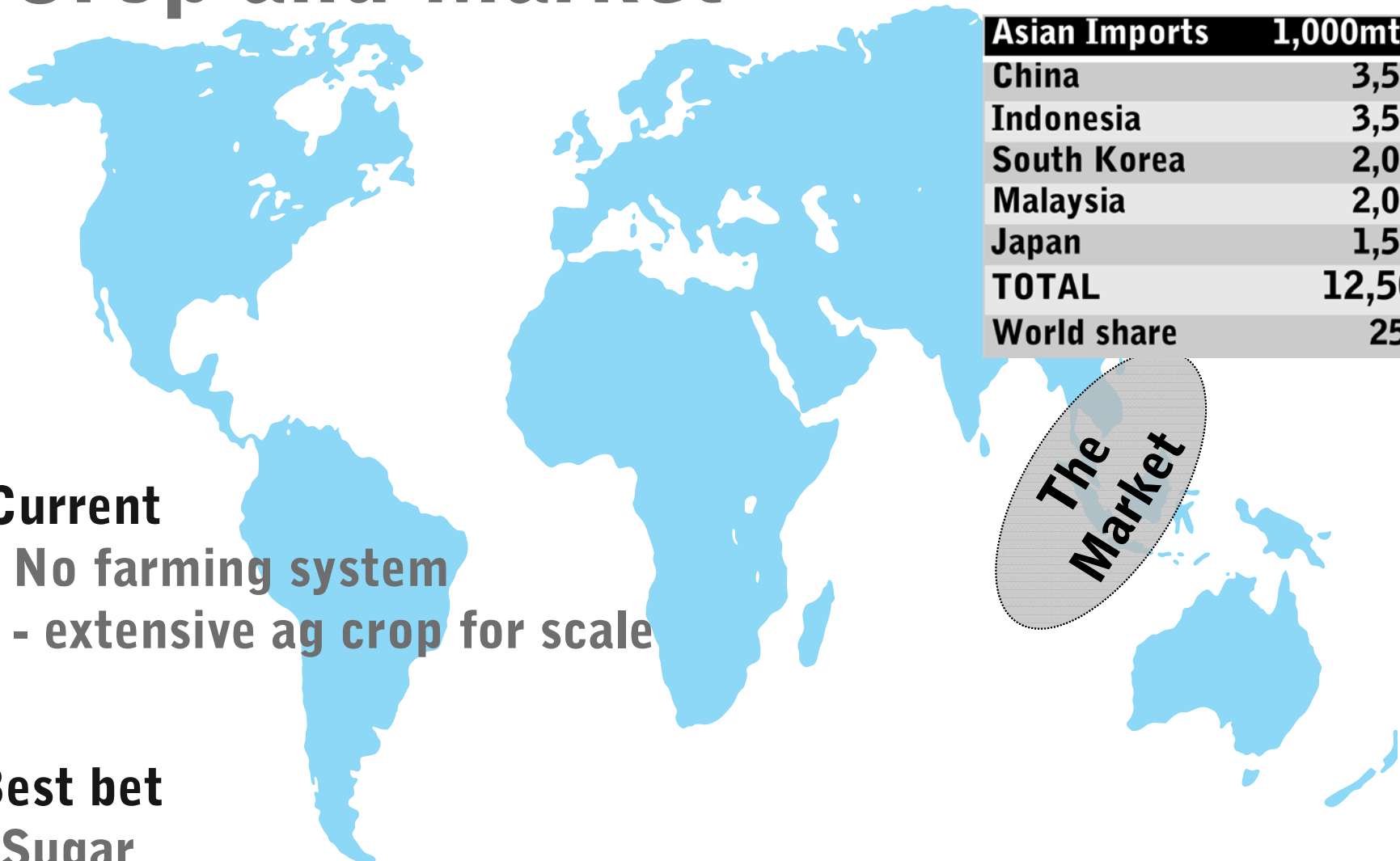
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Getting past GO

The ORD as a case study

David Hanlon
November 2014

Crop and Market



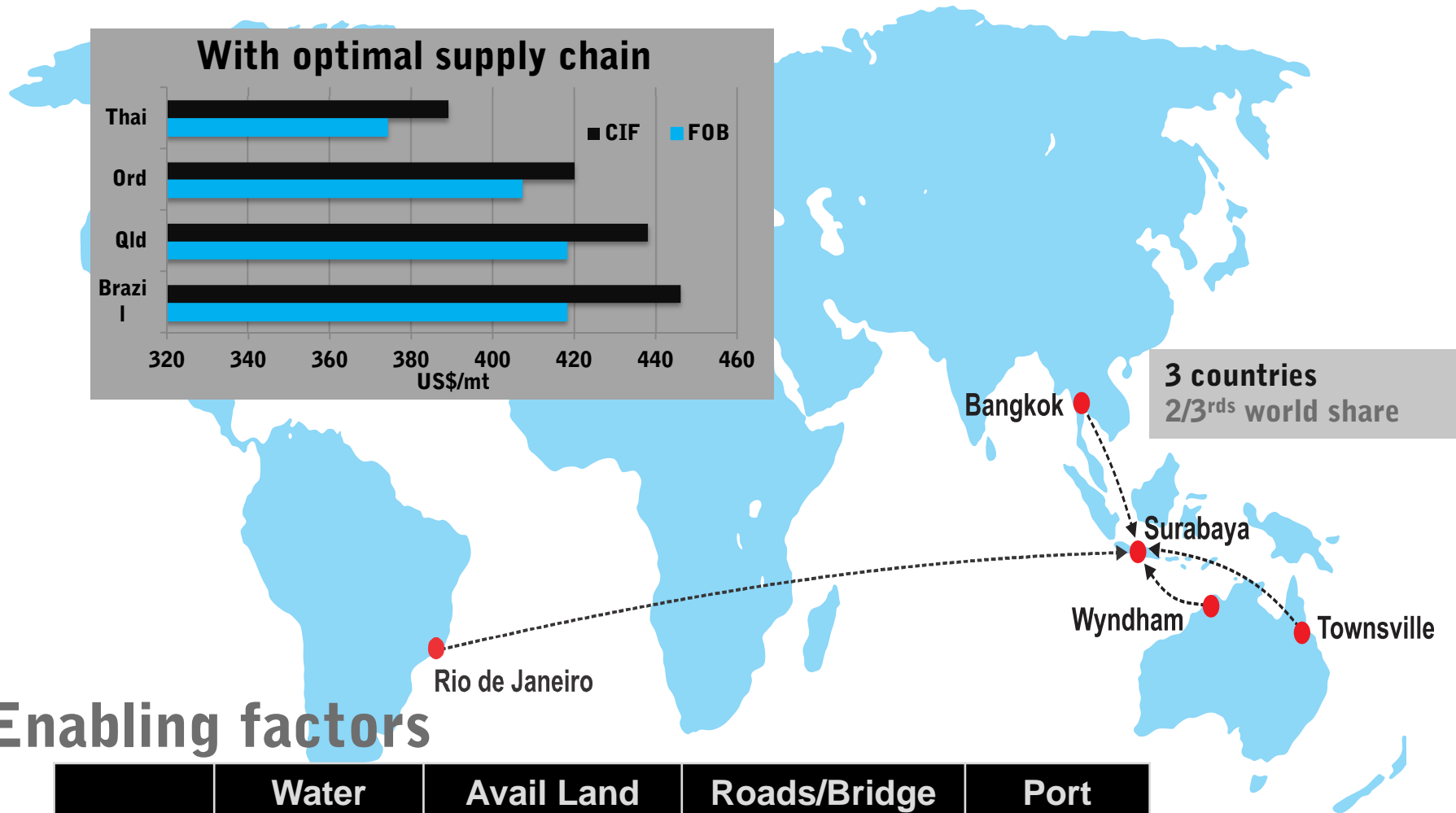
Asian Imports	1,000mt
China	3,500
Indonesia	3,500
South Korea	2,000
Malaysia	2,000
Japan	1,500
TOTAL	12,500
World share	25%

Current
No farming system
- extensive ag crop for scale

Best bet
Sugar
- least risk



Major suppliers & competitiveness



Enabling factors

	Water	Avail Land	Roads/Bridge	Port
1997	✓	✗	✗	✗
2015	✓	✗	✗	✗

